



About You

Insurance Information

Today's Date: ____/____/____ Male Female

Insurance Co. Name: _____

Name: _____
 LAST FIRST MI

Insurance Co. Address: _____

Preferred Name: _____ Marital Status: S M D W

Insurance Co. Phone : _____

Birthdate: ____/____/____ Age: ____ SSN: _____

Insured's ID #: _____

Address: _____

Group #: _____

CITY STATE ZIP

Insured's Name: _____

Email: _____

Insured's Birthdate: ____/____/____

Employer: _____

Secondary Insurance

How long there? _____ Occupation: _____

Insurance Co. Name: _____

Home Phone: _____ Cell: _____

Insurance Co. Address: _____

Work Phone: _____

Insurance Co. Phone: _____

Whom may we thank for referring you:

Insured's ID #: _____

Group #: _____

Preferred appointment reminder method:

Insured's Name: _____

Email _____

Insured's Birthdate: ____/____/____

Text # _____

Spouse Information

In the event of an emergency, whom would you like us to contact?

His/Her Name: _____

His/Her Name: _____

Employer: _____

Relation: _____

Work Phone: _____ Cell: _____

Home Phone: _____ Cell: _____

Birthdate: ____/____/____



Dental and Medical History

General Dentist: _____ Phone: _____

Address: _____

Last cleaning: ____/____/____ Have you ever been evaluated for or had orthodontic treatment before: Y / N

What are the main concerns that you would like orthodontics to accomplish: _____

Do you or have you ever experienced pain/discomfort in your jaw joint (TMJ/TMD)? Y / N

Grind teeth : Y / N Mouth Breather: Y / N Missing Teeth: Y / N

Have Tonsils Adenoids been removed?

Have you experienced any unfavorable reaction from any previous dental or medical care? Y / N

Do you require antibiotics before dental procedures? Y / N

If yes, please specify and give reason for this need: _____

Family Physician: _____ Phone: _____

Address: _____

Are you currently under a physician's care? Y / N If yes, explain: _____

Are you taking any medicine at this time? Y / N Please specify: _____

Are you allergic to any medications? Y / N Please specify: _____

Do you have any known allergies (nuts, latex, etc.)? Y / N Please specify: _____

Have you been hospitalized or had any surgeries?? Y / N Please specify: _____

Do you have any history of these?:

- | | | | |
|---|---------------------------------|--------------------------------------|-------------------------------|
| Yes / No Seasonal Allergies | Yes / No Lung Disorder | Yes / No Heart Disorder/Murmur | Yes / No Speech Difficulties |
| Yes / No Anemia | Yes / No Breathing difficulties | Yes / No Hypertension | Yes / No Emotional Disorders |
| Yes / No Prolonged bleeding/Clotting Disorder | Yes / No Asthma | Yes / No Congenital Heart Disease | Yes / No Hearing difficulties |
| Yes / No Bone Problem or Disorder | Yes / No Bronchitis | Yes / No Rheumatic fever | |
| Yes / No Arthritis/Joint Swelling | Yes / No Tuberculosis | Yes / No Endocrine/Hormone disorders | |
| Yes / No Artificial Joint | Yes / No Neurologic disorder | Yes / No Diabetes | |
| Yes / No AIDS or HIV | Yes / No Cerebral palsy | Yes / No Hepatitis or Liver Disorder | |
| Yes / No ADD/ADHD | Yes / No Convulsions/ Seizures | Yes / No Kidney or bladder Disorder | |

If you are experiencing or have a history of any disease, condition or problem not addressed, please explain:

Signature: _____ Date: _____